

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D. C. 20549



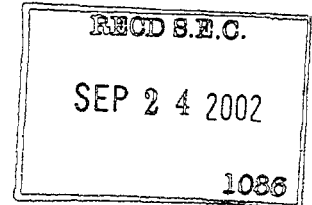
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Form 6-K

Report of Foreign Issuer  
Pursuant to Rule 13a-16 or 15d-16 of  
the Securities Exchange Act of 1934

For the month of September, 2002



THE BANK OF TOKYO-MITSUBISHI, LTD.  
( Translation of registrant's name into English )

7-1, Marunouchi 2-chome, Chiyoda-ku, Tokyo 100-8388, Japan  
( Address of principal executive offices )

[ Indicate by check mark whether the registrant files or  
will file annual reports under cover Form 20-F or Form 40-F. ]

Form 20-F ☒ Form 40-F .....

[ Indicate by check mark whether the registrant by furnishing the information  
contained in this Form is also thereby furnishing the information to the Commission  
pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934. ]

Yes ..... No ☒

This report on Form 6-K is hereby incorporated by reference into the  
prospectus constituting part of the registration statement on Form F-3 of The Bank of  
Tokyo-Mitsubishi, Ltd. (No. 333-11072.)

PROCESSED

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THOMSON  
FINANCIAL

Mitsubishi Tokyo Financial Group, Inc.

**Dissolution of The Diamond Mortgage Co., Ltd.**

Tokyo, September 24, 2002 --- Mitsubishi Tokyo Financial Group, Inc. (MTFG; President: Shigemitsu Miki) announced today that The Bank of Tokyo-Mitsubishi, Ltd. (BTM), a member bank of MTFG, has decided to dissolve The Diamond Mortgage Co., Ltd. (DMC), a consolidated subsidiary of BTM. Dissolution is expected by the end of March 2003.

1. Outline of DMC

- (1) Address: 1-8, Nihonbashi 3-chome, Chuo-ku, Tokyo
- (2) President: Shoichi Fukui
- (3) Capital: Japanese yen 6,865 million
- (4) Business: Mortgage securities business

2. Reason for Dissolution

Due to the increasingly severe business environment, DMC has decided to cease operations and to dissolve its business.

3. Possible loss arising from the dissolution

This event is not expected to have any material effect on MTFG's business forecast for the current fiscal year.

4. Redemption of mortgage securities

The principal and interest on the mortgage securities that DMC has provided are scheduled to be redeemed by the end of February 2003. BTM, as the parent company, will provide full support to the redemption.

\* \* \*

For further information, please contact:

Masahiko Tsutsumi, Chief Manager, Public Relations Office

Tel.: 81-3-3240-8136



SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

THE BANK OF TOKYO-MITSUBISHI, LTD.

Date : September 24, 2002

By

Junichirou Otsuda

Chief Manager

General Affairs Office



Bank of Tokyo-Mitsubishi

The Bank of Tokyo-Mitsubishi, Ltd.

7-1, Marunouchi 2-chome  
Chiyoda-ku, Tokyo 100 Japan

September 24, 2002

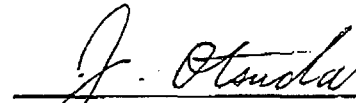
New York Stock Exchange, Inc.  
20 Broad Street  
New York, New York 10005  
Attn: Mr. Ken Smythe (Account Manager)

Re : Dissolution of The Diamond Mortgage Co., Ltd.

Dear Sirs,

Please be notified that the attached news was released.

Very truly yours,

  
Junichirou Otsuda  
Chief Manager  
General Affairs Office

cc: Filing Desk  
Securities and Exchange Commission

Ms. Jennifer Monaco / Mr. Kainoshin Hara  
The Bank of New York

Mr. Jim Coufos  
Spear, Leeds & Kellogg